



STOCK TRANSFER INSTRUCTIONS AND FORM

1. Please complete form below.
2. Please submit the form, or other forms as required by your financial institution, to your advisor to initiate the transfer.
3. Kindly email a copy of the completed form (you may block out/remove your account #) to nicholaspio@padrepio.org at the National Centre for Padre Pio, so we can properly track your gift.

The National Centre for Padre Pio’s preferred method of transfer of stocks held in “street name” is via electronic transfer. If the stocks are DTC (Depository Trust Company) eligible, they may be transferred electronically to:

The National Centre for Padre Pio account at Morgan Stanley, which is **DTC # 0015**

The appropriate account is the **National Centre for Padre Pio # 595-109578-053**

Our reps at Morgan Stanley are **Karl Anderson, karl.m.anderson@morganstanley.com, or Danielle Johnson, danielle.johnson@ms.com.**

Please be sure your advisor includes your name and account # with your transfer!

The value of a charitable gift of readily marketable stock is based on the mean between the high and low share price on the day the stocks are received into an account at the National Centre for Padre Pio. **Please note:** A donor’s instructions to a broker to transfer stock are not sufficient to complete the gift. The date of gift is the date that the DTC actually transfers your stock into the National Centre for Padre Pio’s account.

While it is possible to have stocks reissued in a charity’s name, we do not recommend this method of transfer for charitable gifts. The time delay in the reissue process may cause a variance in the value of the stocks, and the official date of the gift would be the date the stocks are reissued in the National Centre for Padre Pio’s name, rather than the date the donor authorized the transfer. This might cause the official gift date to fall in a tax year or fiscal year different from the one intended by the donor.

National Centre for Padre Pio Pennsylvania Tax Identification Number: 23-1897941

If you have questions or would like further information, please contact:

Nicholas Salkowski, Director of Communications

Phone: (610) 845-3000 | nicholaspio@padrepio.org | fax: (610) 845-2666

Main Office, National Centre for Padre Pio, PO Box 206, Barto, Pennsylvania, 19504

Please use the form below to fax or mail the necessary information to your financial institution.

STOCK TRANSFER FORM

To: The National Centre for Padre Pio, Inc. Date: _____

Please transfer the following securities:

_____ shares of _____

From: Name on the account: _____ Account # _____

To: Morgan Stanley
DTC # 0015
n/o National Centre for Padre Pio
Account # 595-109578-053

Sincerely,

(Print Name)

(Signature)